LAW OFFICES OF ADELA Z. ULLOA
A Professional Law Corporation

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CLIENT INTAKE FORM

1. Name of Borrower: _____
2. Home Phone: _____
3. Cell Phone: _____
4. Email: _____
5. Name of Co-Borrower: _____
6. Home Phone: _____
7. Cell Phone: _____
8. Email: _____
9. Address of Property: _____

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10. Lender: _____
11. Servicer: _____
12. Date of Trustee Sale: _____
13. Is there an Eviction Pending? YES NO

14. Have you been served with a 3-day notice telling you to quit (vacate) the Property? YES NO

15. Have you been served with a summons and complaint suing your for unlawful detainer of the Property? YES NO

16. Have you received a Sherriff's Notice to Vacate posted to the door of the Subject Property telling you that you MUST vacate the Property by a certain date?

YES NO

17. Do you have counsel defending you in your eviction (unlawful detainer) case?

YES NO

PLEASE READ THE DISCLOSURE REGARDING THE FACT THAT RETAINING OUR FIRM TO REPRESENT YOU IN YOUR CIVIL ACTION DOES NOT MEAN WE REPRESENT YOU IN YOUR UNLAWFUL DETAINER (EVICTION) ACTION. REPRESENTATION IN YOUR UNLAWFUL DETAINER ACTION REQUIRES A SEPARATE RETAINER AGREEMENT AND SEPARATE PAYMENT BECAUSE IT IS A SEPARATE CASE.

18. At the time of the trustee sale did you have a loan modification application pending? YES NO
19. If YES, what was the status of the loan modification application at the time of the sale? (Had they requested additional information, had they provided you with a denial, had they promised you that a sale would be postponed pending review of the application; please provide any and all DETAILED relevant facts).

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[If you need extra space please continue at the end of this worksheet and indicate that you are continuing your response to Question #18.]

20. Were you provided with a written denial of your modification application prior to the trustee sale? YES NO
21. Did the written denial advise you that you had a right to appeal the denial within 30 days? YES NO
22. Did the written denial give you specific reasons as to why your application was denied? YES NO
23. Please explain why you believe you have the right to sue your lender for wrongful foreclosure. Please state detailed facts, including dates, who you spoke to, what took place, and why you believe the lender, servicer and/or trustee engaged in wrongful conduct entitling you to sue them and seek relief.

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24. Please explain what you seek to achieve by filing a lawsuit.

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CONTINUED RESPONSES:

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